## Summary: Federated Registry Pilot for the Federal CIO Council

Componenttechnology org

Special Recognition for "Break Through" Performance
Presented at the Second Quarterly Emerging Technology Components
Conference, January 26, 2004, White House Conference Center.

Presented to:

Environmental Protection Agency Geospatial Information Office

August 16, 2004 (Updated September 7, 2004)

Presented by NOBLE STAR and LogicLibrary



## Agenda

- Why the "Federated Registry" pilot?
- Pilot summary
  - Goals
  - Initial findings
  - Business case
  - Technical solution options
  - Sample asset view
- Demonstration of a "Federated Registry"
- Q&A (Also: website links for additional demo)
- Thank you, and next steps

## Why the "Federated Registry" pilot

- Began as technology review for centralized component registry
- Components = Software Development Assets
- Software Development Assets (SDAs) = more than just "Components," SDAs =
  - Business process models
  - Budget request documents and development plans
  - Legacy systems
  - Enterprise architectures and reference models
  - Technical architectures, frameworks, and patterns
  - Service Oriented Architectures, web services, and middleware
  - NET, J2EE, Corba components
  - Use cases, test cases, and requirements documents
  - Software application documentation, help files
  - Best practices and methodologies
  - Associated articles and training documents, etc.
- <u>Became</u> a review of the applicability of software development asset management systems for ITIM *information management*.

## Pilot Summary: goals

External Oversight: OMB, Congress, Independent Orgs.

Agency Executive Staff, CIO, CFO, Investment Review Board, etc.

Chief Architect, Chief Technology Officer, FEA PMO Office, etc.

Enablers

Systems Development Management and Programming Staff, IRM Staff

Achievers

Federal Contractors

Contractors

- Review interrelated Federal IT Investment Management practices and issues.
- Determine applicability and adaptability of commercially available solutions.
- Discover ways to ease each CIO's burdens and risks w/ IT Investment Management administration & reporting (ITIM Information Management)
- Suggest options to Agency CIOs and staffers who manage information about the systems, components, and technologies addressed in the ITIM function.

## Pilot Summary: initial findings

### **Current ITIM Information Management**

Manually collecting, cleansing, culling, aggregating, and modeling data about Agency IT investment assets & artifacts to:

- perform technology assessments
  - ~ prioritize business requirements
  - $^{\sim}$  select build/ buy/ reuse/ hosted/ outsource
- ~ review and justify for A300/ A53/ eGov
- measure reuse, spending reductions, etc.
- model Agency EA(s) and processes
- enforce Agency EA(s)
- share some artifacts between projects
- manage budgets, people, projects, etc.

## IT Investment Management Framework (ITIM) Maturity Levels 2 thru 5:

- capture investment information, improve investment selection process, meet business needs, inform the investment board, create full portfolio of systems to components, enable systems lifecycle management, improve the portfolio's usage and cost performance, support optimized use of IT to drive change

## Inspectors

**Directors** 

**Enablers** 

**Achievers** 

**Contractors** 

- Current ITIM information management practices are primarily *manual* in nature. Decisions are based on *static*, laboriously *modeled*, snapshots of dynamic and complex IT organizations.
- Plentiful opportunities exist for incorporation of actual artifacts, plus real-time metrics and reports, into ITIM information management, thus progressing ITIM maturity from managing past-tense renderings to managing real-time tangibles.
- Risks in manual/ static/ modeled ITIM Information Management include: management and investment decisions may be made from outdated, inaccurate, or incomplete data; external audits may uncover that the actual environment is not accurately portrayed by static EA models or reports; and, CIOs may experience delays in achieving desired objectives due to being hampered by inaccurate and outdated information.

## Pilot Summary: technical solution options

Increasing levels of support for the strategic management of ITIM initiatives; maturation by automating all levels of SDA usage, real-time metrics collection, and enabling management of <u>actual</u> inventories.

"Enterprise" Niche **Technologies Applications** Personal **Productivity Tools** Niche 'Repositories' (XML, .PPT, FEAMS, StarOffice Popkin SA A300db, CollabNet, Excel, Word ComponentSource) Metis **PowerPoint** SCM (ClearCase, SourceSafe, PVCS)

FEA-Capable Enterprise SDA Repositories

> LogicLibrary Logidex

Flashline.com, Inc.

- Accurate in realtime
- Strategic Management
- FEA Maturity
- Strategic
   Process Changes
- Savings

C Individuals / Workgroups

No re-use inventory

Does not support classification activities

Manual versioning

Laborious
manual
data collection,
cleansing,
verification,
and reporting

Workgroups

Multiple, uncoordinated re-use inventories

Multiple schemes for classification

Supports at least one asset type; asset types vary by product

Version control

Some have add'l functionality, like collaboration

Division / Department

Manual/ modeled/ static inventories; support for asset types varies

Coordinated scheme for classification

Some associative / linkage capabilities

Supports multiple asset types

Supports governance and version control

Agency / Cross Agency (as desired); supports ITIM business processes

Automated metrics collection re: tangible asset inventories (not static models; provides real-time/ actual info for 'what if' modeling in Metis and Popkin)

FEA & CPIC-specific linkage / associative abilities: FEA, Agency EA(s), Reference Models, TOGAF, DODAF, Exhibit 300's, etc.

Link to multiple repositories for single source of information about an asset

Supports ALL asset types, lifecycles, governance requirements, versioning

Coordinated scheme for classification

Unique to Logidex:

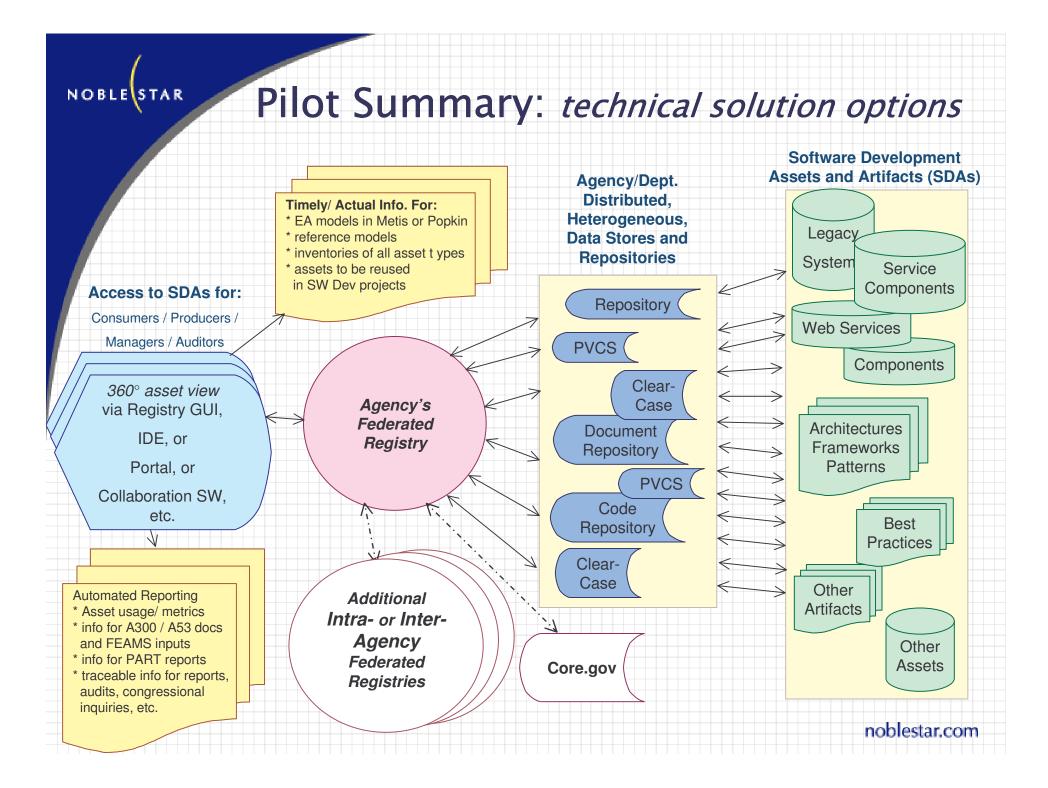
Enhanced federation capabilities

Launch from portals, or w/in IDEs, or collaboration s/w like Groove v3.0

Automated discovery of reusable assets

S/W for component certification & QA

Open architecture for use of semantic search s/w like Vivisimo





## Demonstration of a Federated Registry

LogicLibrary's Logidex

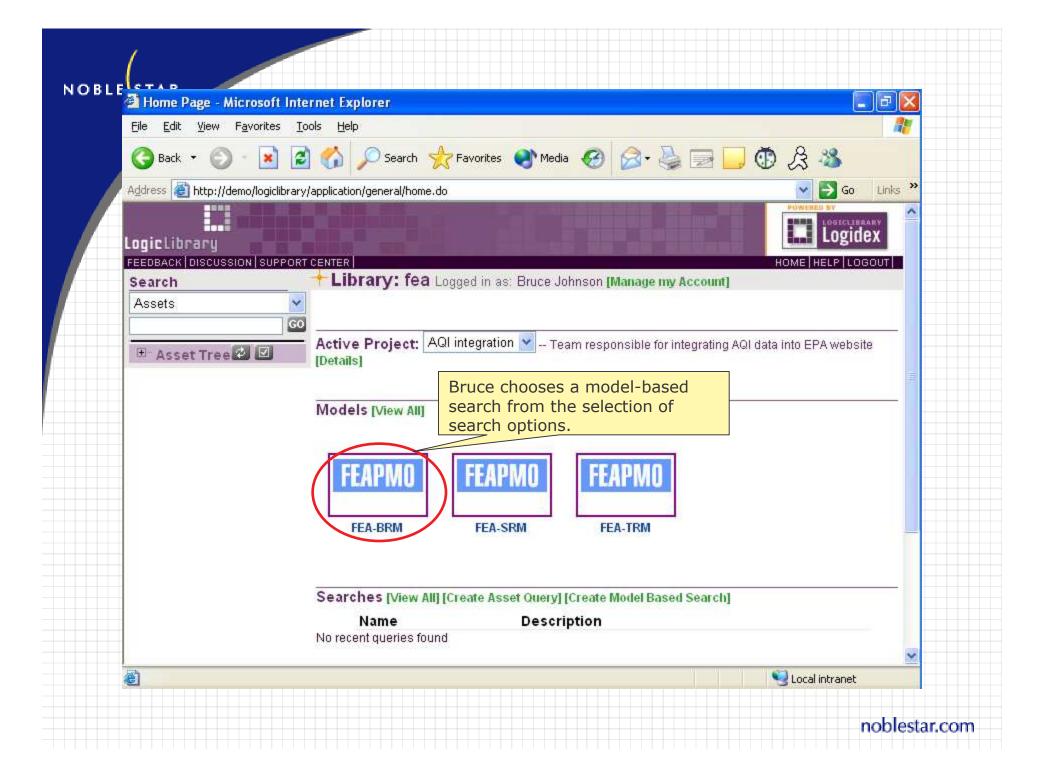
## Demonstration of a Federated Registry

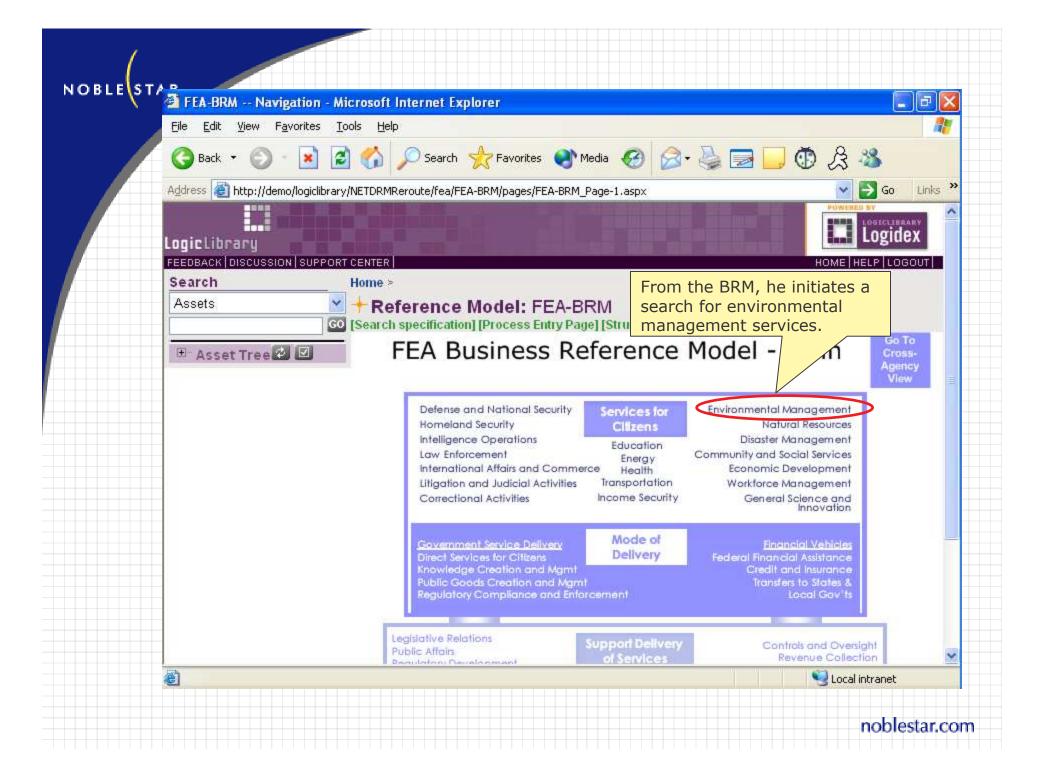
In this demonstration, we have a working development project, AQI Integration, and three Logidex users:

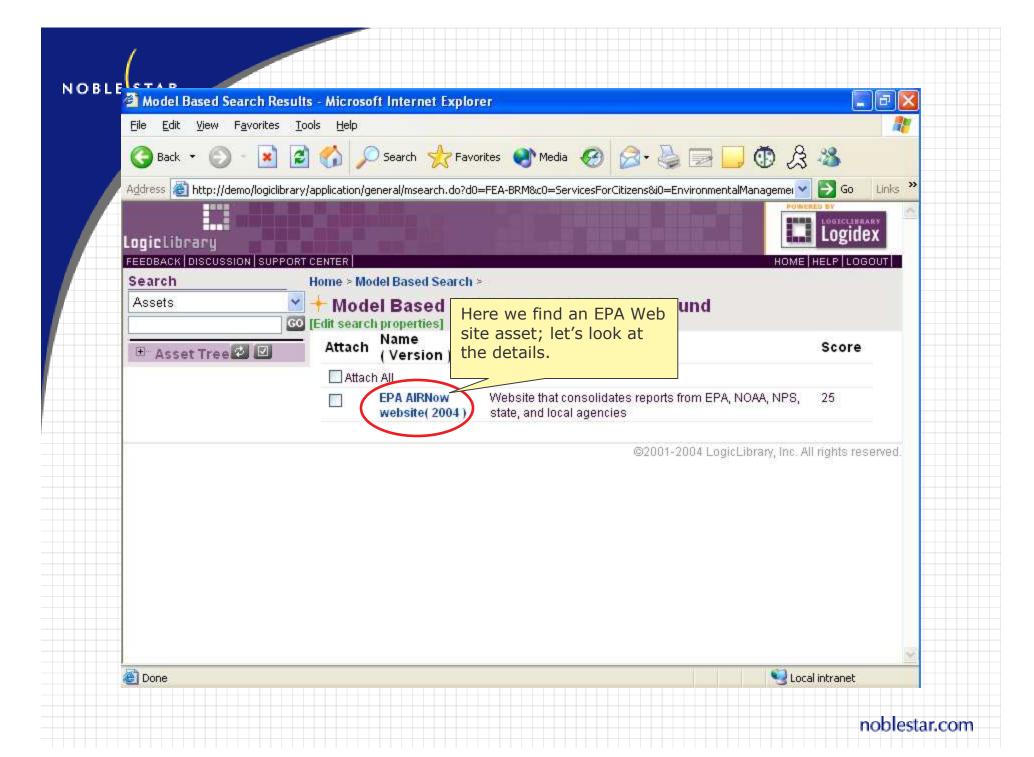
- Bruce Johnson, a developer on the AQI Integration project
- Elizabeth Krause, a project manager on the AQI Integration project
- Jerry McMann, the asset owner responsible for the EPA Web site

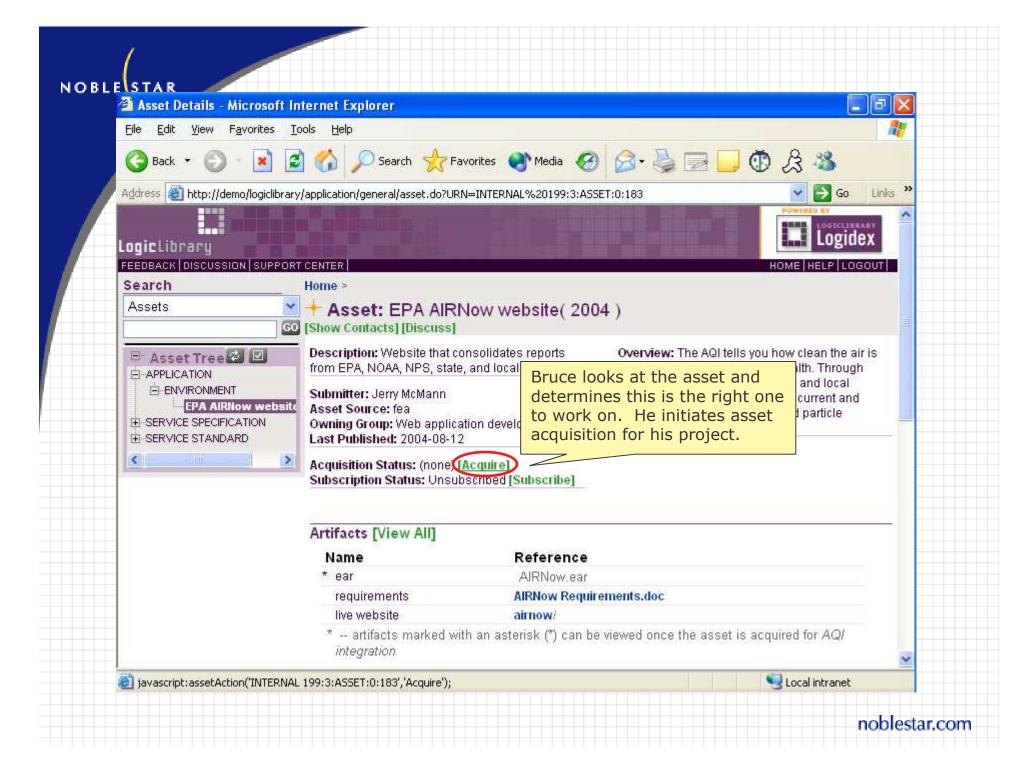
We are going to go through a discovery/search scenario, finding the relevant asset, requesting acquisition of the asset, and going through the configured approval lifecycle to register this asset into the AQI integration project.

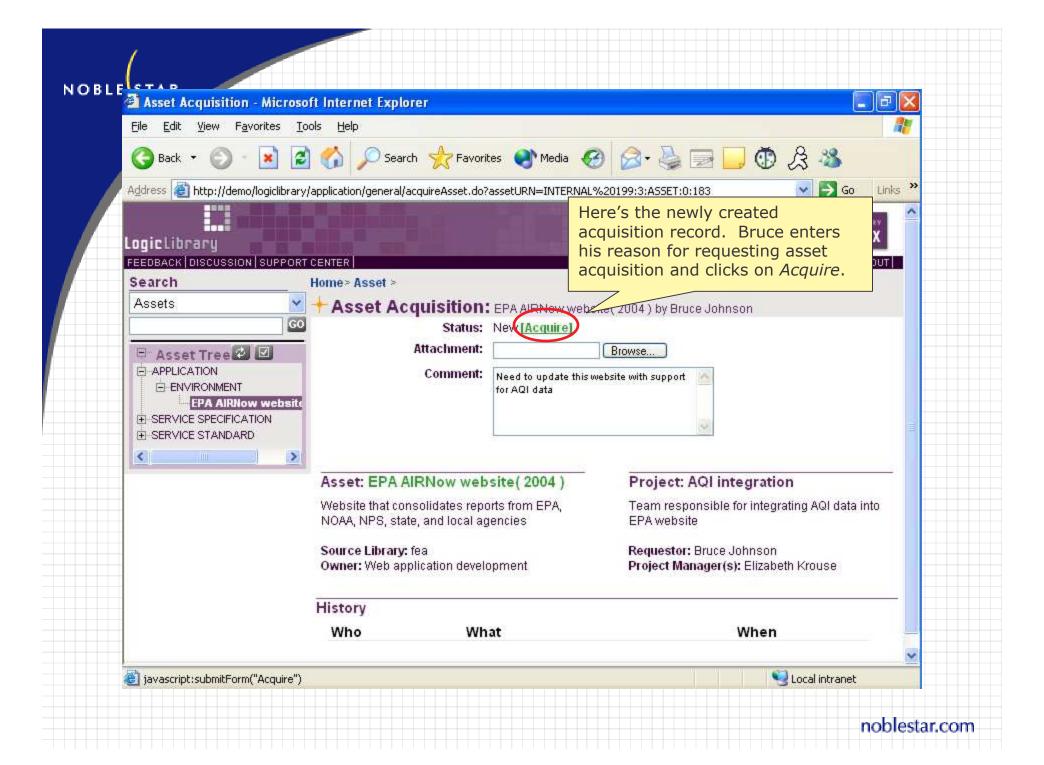
- 1. We'll start by logging into Logidex as Bruce Johnson.
- 2. Bruce can search using one of several search modes -
  - He will use model-based searching with the FEA-BRM model







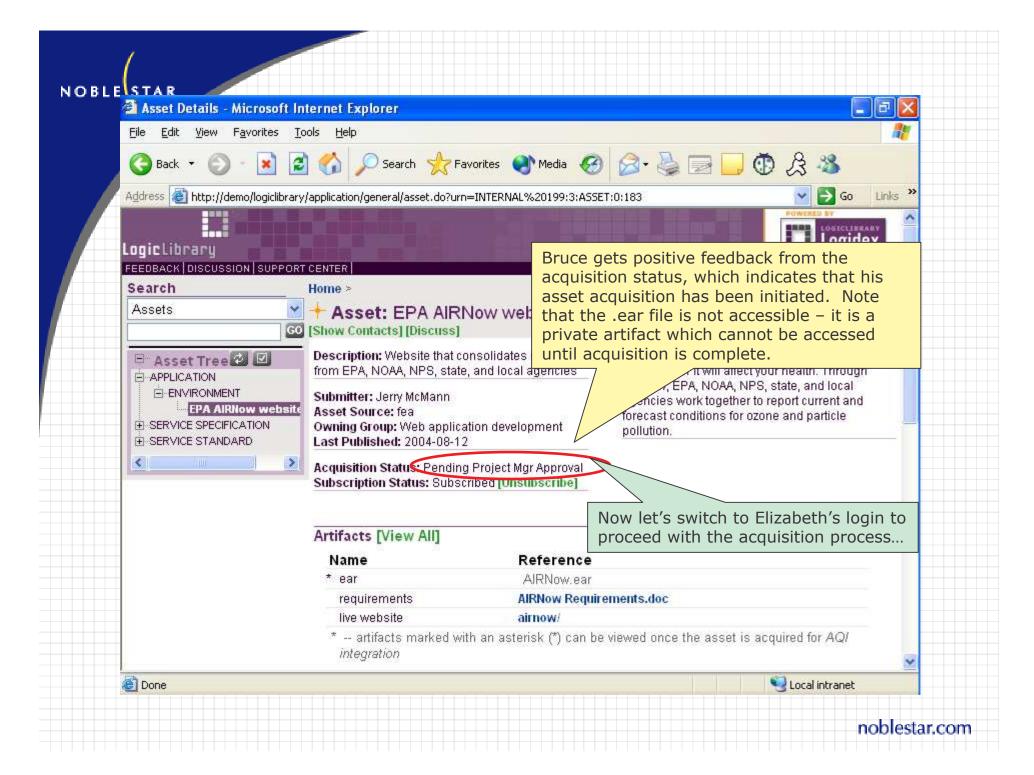


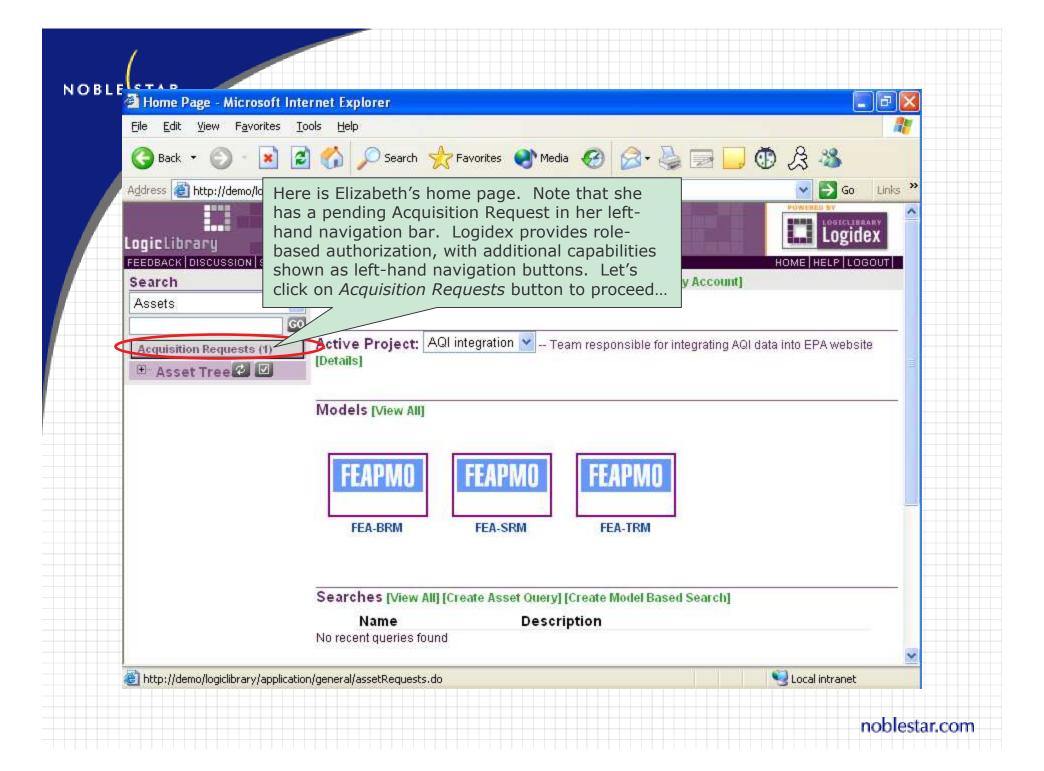


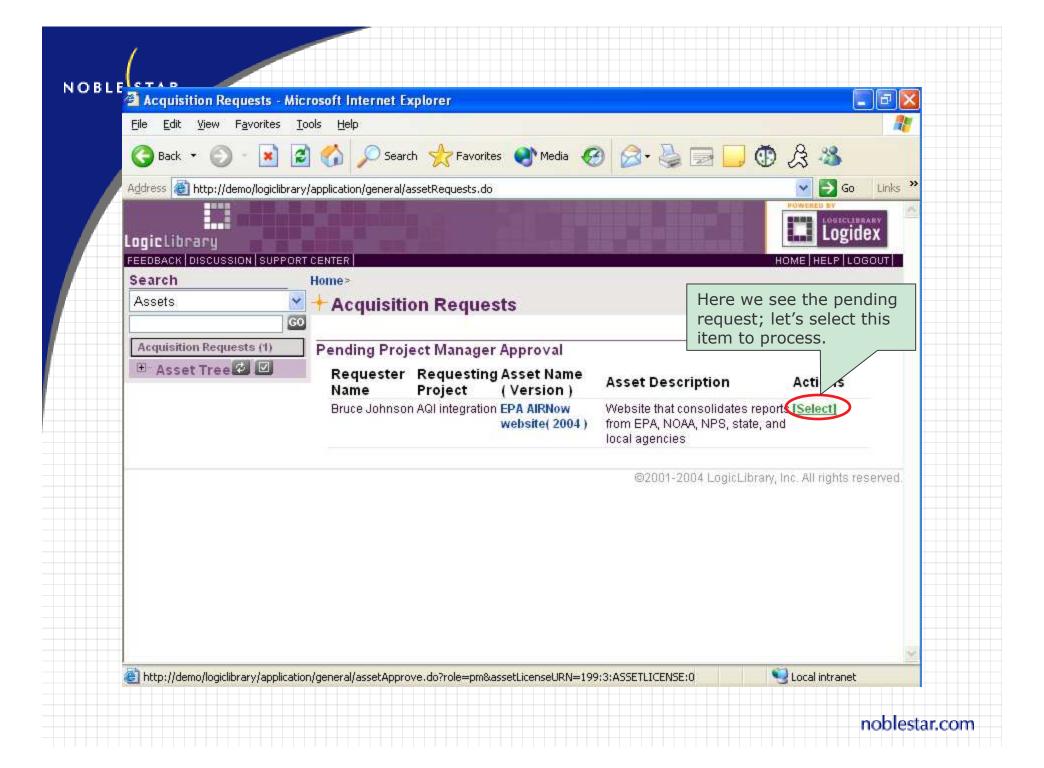
## Acquire Function in Logidex

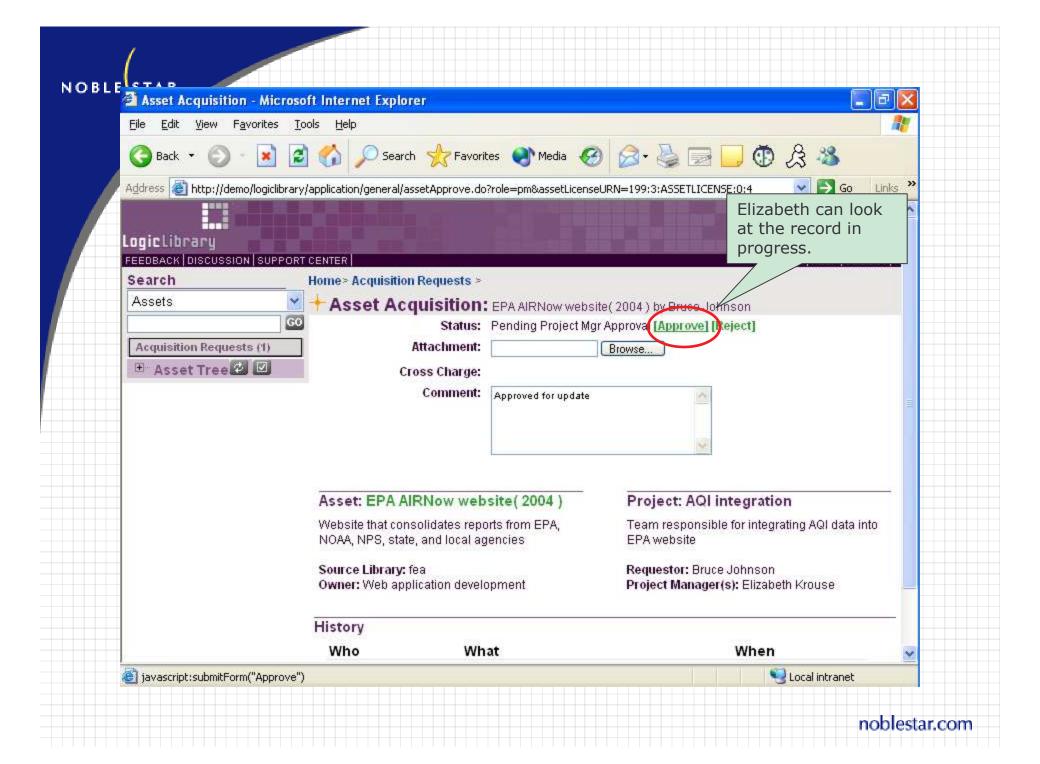
Bruce could also have attached a justification/compliance document as an attachment. This may be a checklist of questions that developers need to answer for asset approval. Logidex assets can be configured to automatically populate acquisition records with justification/compliance document templates, such as the optional Open Source License Compliance (OSLC) Module.

Clicking on A*cquire* initiates the asset acquisition process for the project. Because the AQI Integration project has been configured to require Project Manager approval for asset acquisitions, Elizabeth will receive an email indicating that a new asset acquisition for her project has been initiated.







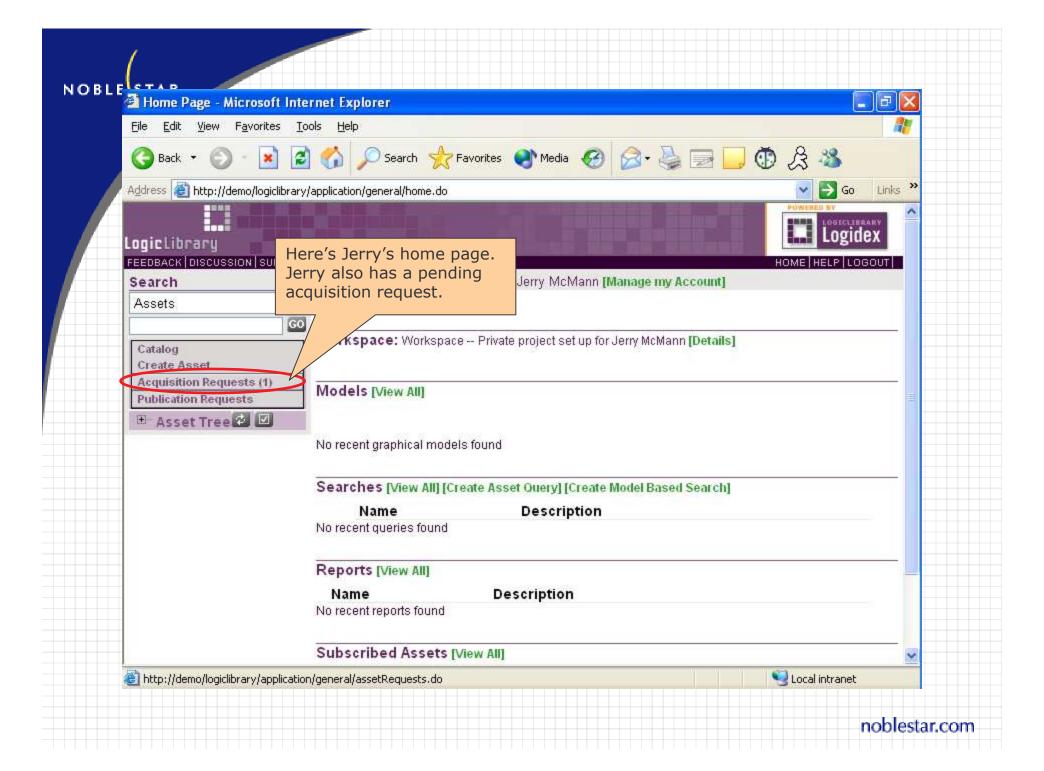


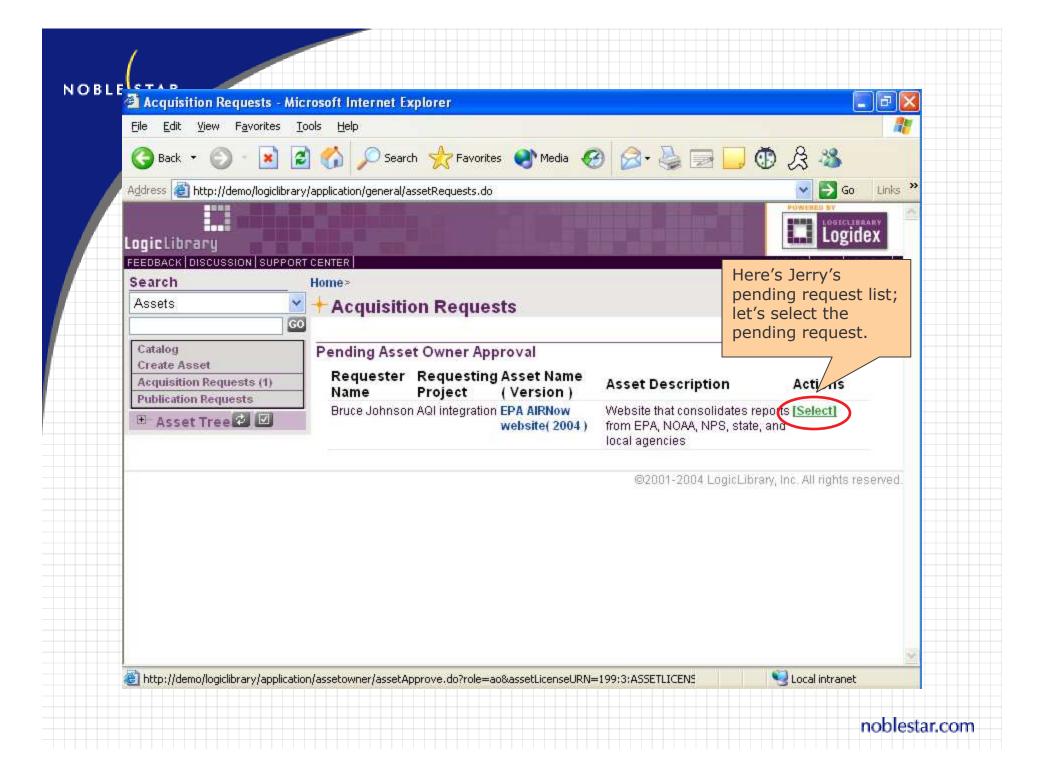
## Acquisition Approvals in Logidex

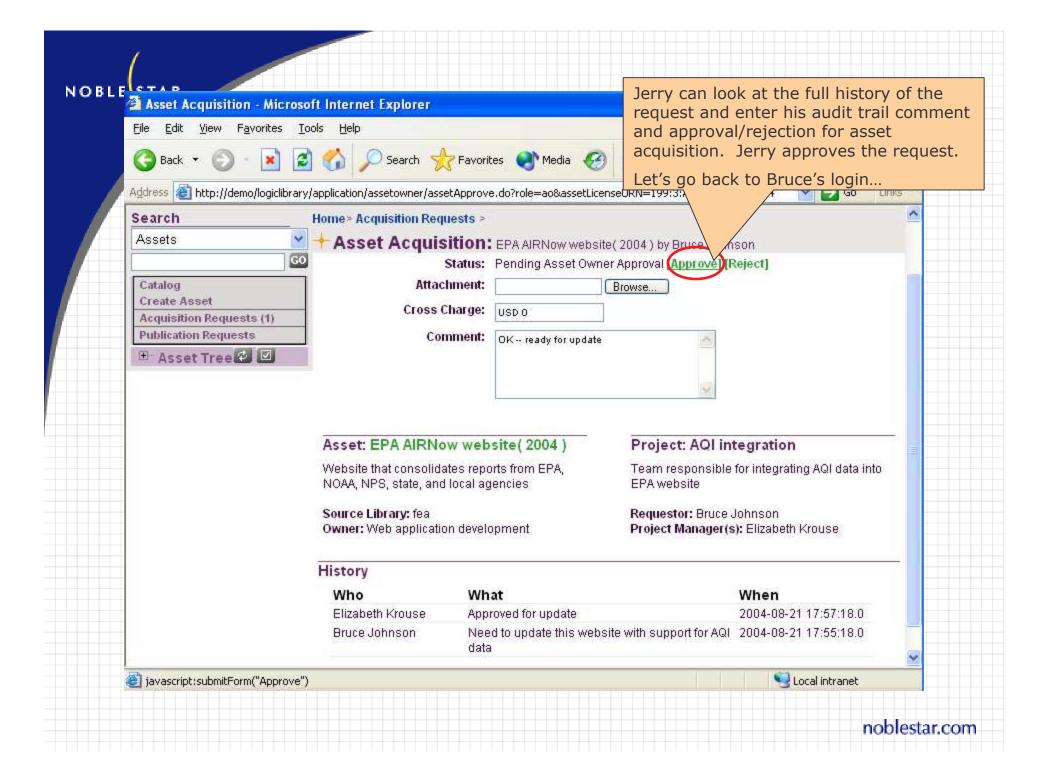
In the history detail, the original request comment is documented. Elizabeth can read this and make an approve/reject decision for her AQI Integration project. She decides to approve, adds her comment and clicks on *Approve*.

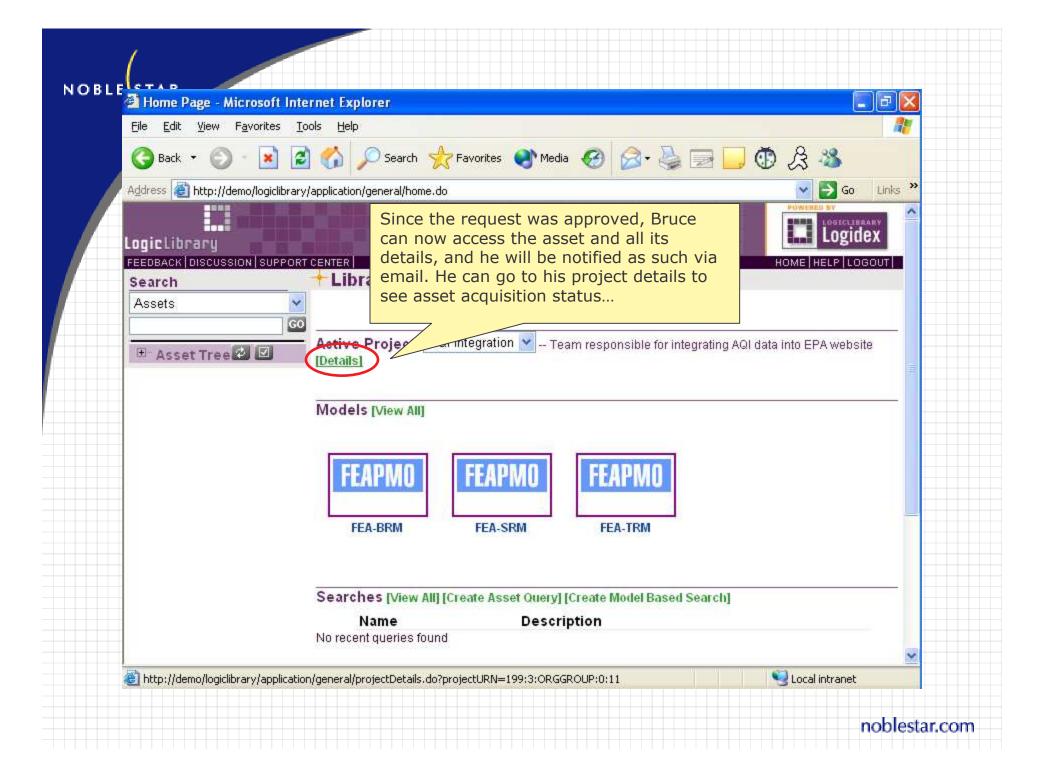
This forwards the acquisition request to the Asset Owner, Jerry McMann, with Jerry receiving an email indicating a pending acquisition. Note that Jerry isn't a member of the AQI Integration project, but he is responsible for signing off on modifications to the EPA Web site and as such is an Asset Owner within Logidex. Individual assets can be configured to require acquisition signoff as needed, with Asset Owners given responsibility for assets based on their position within the org group hierarchy.

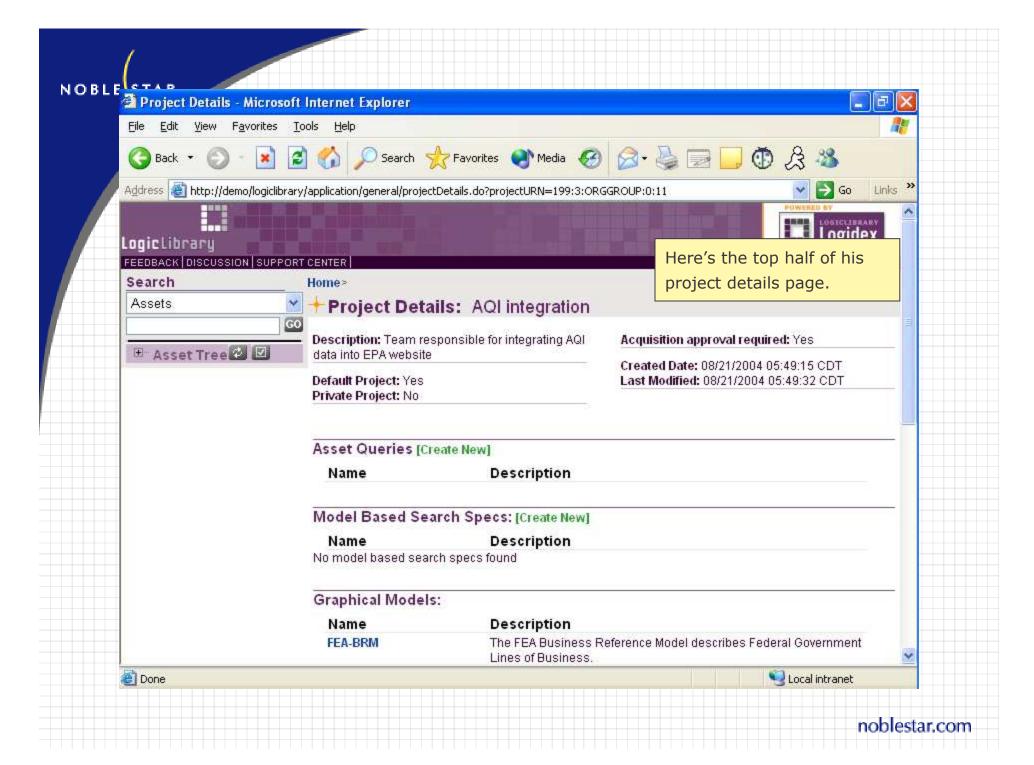
Let's sign in as Jerry.

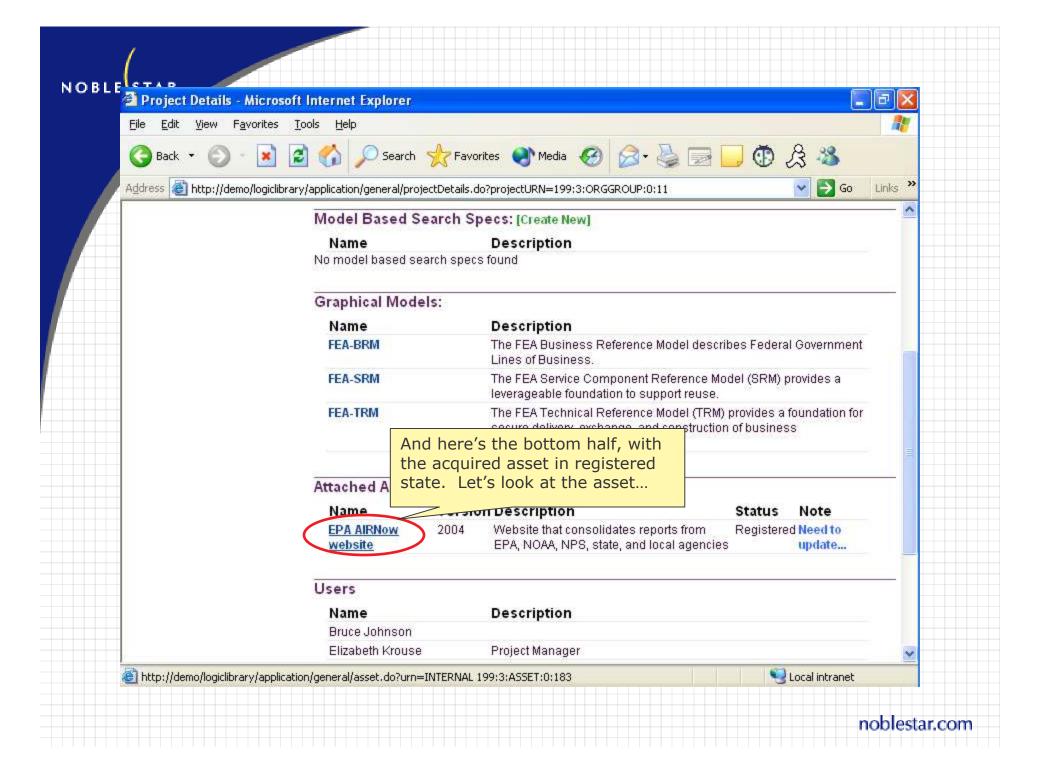


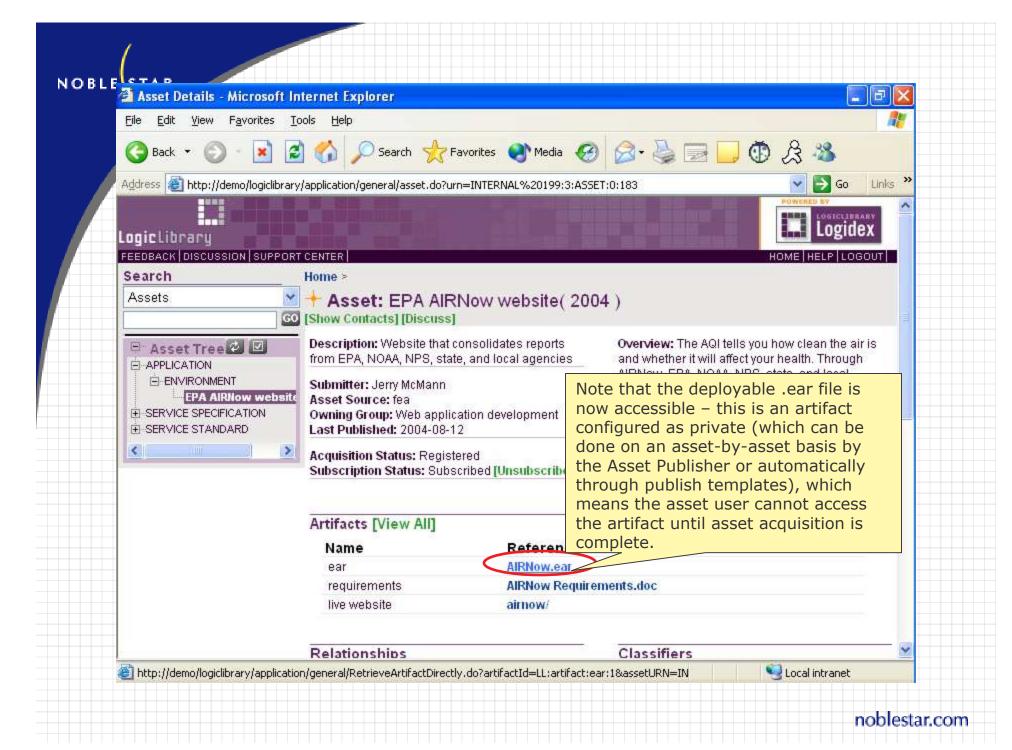














## Somerset, Inc.

## Asset Reuse Activity by Type

DW WHAT YOU HAVE MOVE ANEAD.

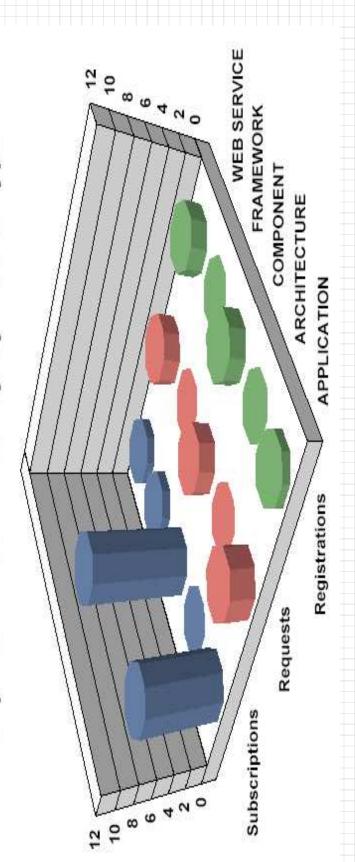
totals of subscriptions, requests and acquisitions for each Asset Type. It Registrations and Asset Subscriptions. This report displays a graph with includes the detailed information of each reuse transaction following the For each type of Asset, this report shows a count of reuse transactions. Reuse transactions include Project Asset Requests, Project Asset graph.

Printed Date: 6/3/2003

Logidex

Includes Asset Requests from the first Asset Request to 5/22/2003

# Enterprise-Wide: Activity by Asset Type



## Somerset, Inc. Assets Requested for Acquisition



KNOW WHAT TOU HAVE MOVE ANEAD.

requests are approved and the name of the requesting party and the status of sorted by Asset and gives information on each request. In addition, it shows Assets Requested for Acquisition for a Project by Project Users. Report is a count of asset requests, the potential reuse savings if pending asset

Printed Date: 4/29/2003

Includes Asset Requests dated from 11/ 1/2002 to 4/29/2003

GainWithholdingEngine 1.0

The Gain Withholding Engine is an application for the tax administration of annuity contracts.

PROJECT	REQUESTING USER	REQUEST STATUS	
apayne	Payne	Pending Project Mgr Approval	
	Ann		
	Request Date>>> 1/10/03	Potential Reuse Savings>>>	34,642
Settlement	Johnson	Pending Project Mgr Approval	
	Bruce		
	Request Date>>> 1/4/03	Potential Reuse Savings>>>	34,642
Online Brokerage	Payne	Asset Publisher Rejected	
	Ann		
	Request Date>>> 1/4/03	Potential Reuse Savings>>>	0
Total Requests for this Asset >>>	3 Total Potenti	Total Potential Reuse Savings for this Asset >>>	\$69,284



## Link to website for:

- -more descriptive information
- -whitepapers
- -access to specially Federalized demonstration of Logidex

http://www.noblestar.com/we\_do/arch/federal.jsp

## Federated Registry Pilot History

- Jana Crowder introduced concept to Dr. Brand Niemann in Sept. 2003
- Hosted first demonstration of federated capabilities on October 16, 2003
- Federated repository pilot presentation given at AIC ET/C Quarterly Subcommittee
   Meeting on November 26, 2003
- Common Process View and Repository presentations given at AIC ET/C Quarterly Subcommittee Meeting on January 26, 2004
  - Update was provided on the Federated Repository Pilot
  - Paul Pocialik, CTO and co-founder of Noblestar, introduced the audience to practical suggestions for leveraging technology to accelerate adoption of the Common Process View by making it scale to Agency proportions
- Updated Pilot Summary at AIC ET/C Quarterly Subcommittee Meeting on March 23, 2004
  - Added suggested improvements to emerging technology lifecycle management
  - product capabilities slide showing software development asset management criterion and available COTS products
  - Introduced newly discovered COTS product into 'strategic/results' chevron
- August 5, 2004 Federal Times report on the Federated Registry Pilot appeared
- August 16, 2004 Federated Registry Pilot Summary presented to EPA GIO

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